Switch Policy Guidelines:

Description:

We have introduced a new feature called Switch policy which helps you to change from one policy to another policy of any Company without re-entering the details of previous policy.

The first policy data like Name, Sum Insured and Age is carried to the next policy when you switch and even Optional Covers are carried out when two polices are same.

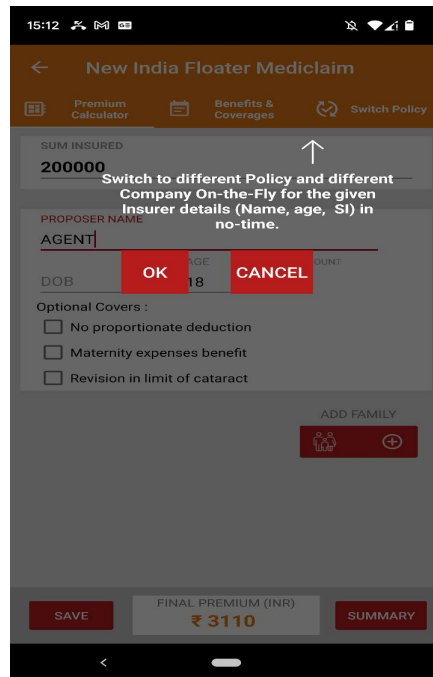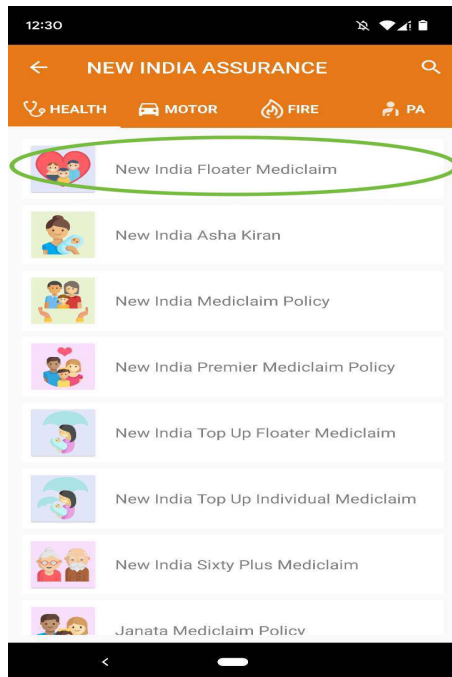This helps users to move easily from one policy to another which is time efficient.

Features :

- Switch policy feature helps you to move from one policy to another.

- The first policy data (such as Name, Sum Insured and Age) is carried to the next when you switch and even optional cover when they are same.
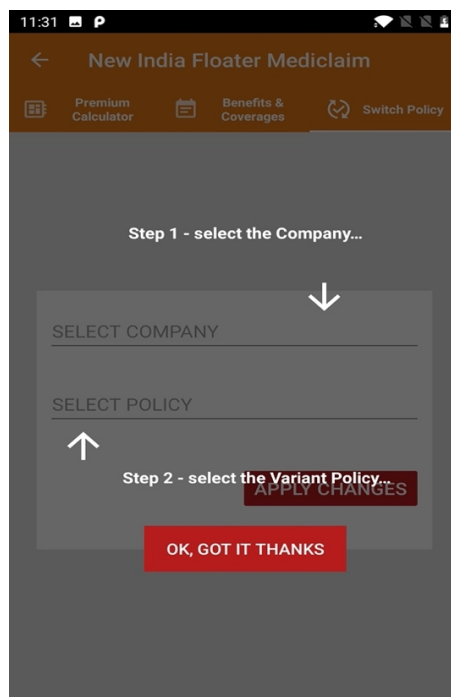
- Time efficient.

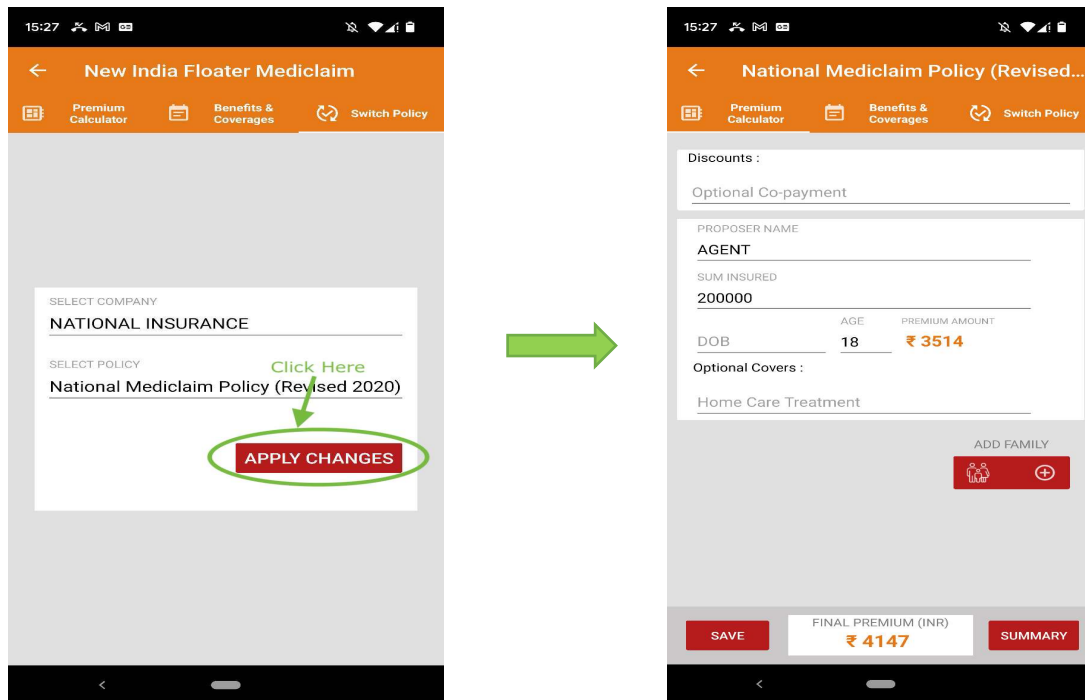Please refer to the following steps to compare policies on agentAUX.

Steps :

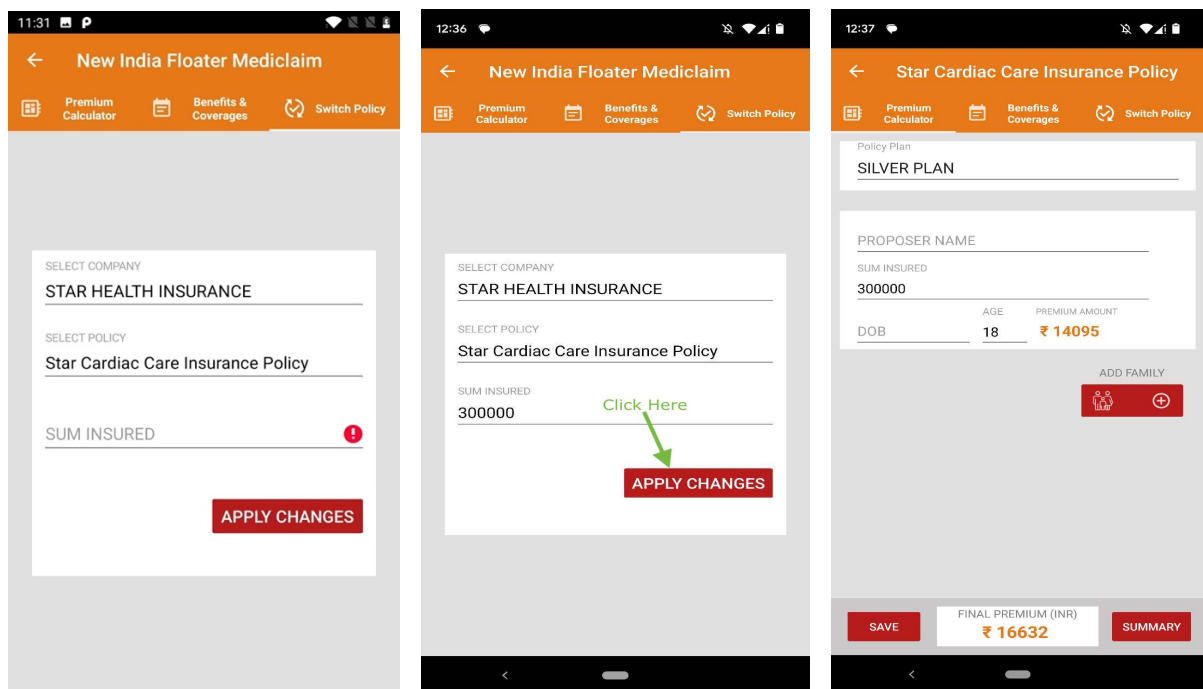**Step 1 : Calculate the policy premium , then click on " Switch Policy ".**

Step 2 : Select the Company and Policy which you want to switch to.

Step 3 (a) : Click on Apply Changes to view the next policy which you have selected.
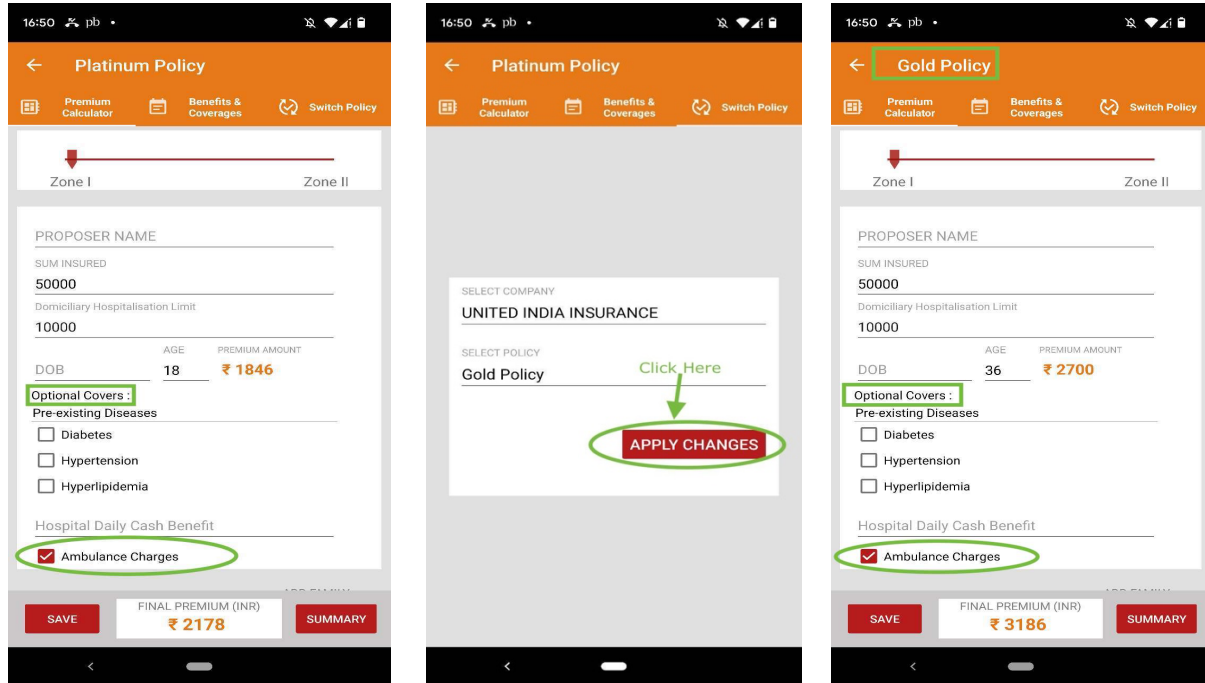

Step 3 (b) : If Sum Insured doesn't match with the previous policy, then it is Mandatory to enter Sum Insured and click on Apply Changes to view next policy.

For Optional Covers :

If two policies have same Optional cover, then the first policy optional covers which is same in the second policy are also carried.

If you have facing other issue, Please Contact Us:

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